

Our Reference: PB_/TF00437006

SSAS Practitioner.com Limited
Daws House
33-35 Daws Lane
London
NW7 4SD

3rd February 2016

Dear Sirs

Re: Renata Lanzoni - Lanzoni (Transact)

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £107,179.67 was transferred via BACS on 03/02/2016 to the bank account requested.

• **See attached statement of transactions**

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully



Karen Taylor

Regional Client Operations Manager

Enc: Statement of transactions

SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Renata Lanzoni
Permanent Address:	7 Beechey Avenue Oxford OX3 0JU
Date of Birth (dd/mm/yyyy)	01/01/1968
NI number	NY089672A
Transact Portfolio No.	526-214-130
Date of Joining Scheme	30/11/2015
Valuation Date	03/02/2016

SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£107,179.67
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: 

Date: 03/02/16

For and on behalf of Integrated Financial Arrangements Ltd

Mrs R Lanzoni
3rd February 2016

Portfolio No: 526-214-130
Adviser: Timus Little

Transaction Listing from 6th November 2015 to 2nd February 2016

SIPP

		Cash Transactions		
Date	Transaction Details	Payments	Receipts	Balance
18/01/2016	Deposit - Transfer from Hargreaves Lansdown Fund Managers Ltd	£0.00	£107,218.58	£107,218.58
02/02/2016	Closing Balance	£0.00	£107,218.58	£107,218.58

There are no investment transactions within the specified date range in this Wrapper.