

**Our Reference:** KM0/TF00504862

RF Investment solutions Pension Scheme  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

15<sup>th</sup> June 2016

Dear Sirs

**Re: Paul Cox - 000-0622-709**

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £59,241.46 was transferred via BACS on 15/06/2016 to the bank account requested.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully



**Tom Gray**

Regional Client Operations Manager

Enc: Transfer Statement

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Paul Cox
Permanent Address:	18 Pipers Close Royal Wootton Bassett Swindon Wilts SN4 7DP
Date of Birth (dd/mm/yyyy)	07/04/1973
NI number	NZ079595C
Transact Portfolio No.	810-979-181
Date of Joining Scheme	10/12/2015
Valuation Date	15/06/2016

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£59,241.46
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:  Date: 15/06/16

For and on behalf of Integrated Financial Arrangements Ltd