



About this form

Use this form to apply for a certificate of residence in respect of a registered pension scheme. You should only apply for a certificate of residence if you have had tax deducted from the income of a non UK investment and you wish to reclaim the tax back from an overseas tax authority.

Contact details

1 Name	Agent Authority
<input type="text" value="Jas Bains"/>	If you act as a third party on behalf of the fund, please make sure the relevant authority has been filed with HM Revenue & Customs (HMRC). If not, please attach it to this request to avoid any delays. If you have already sent an authorisation for this pension scheme you do not need to send another. (3)
2 Phone number	
<input type="text" value="07968 513 226"/>	
3 Email address	
<input type="text" value="jbains@redbridgecapital.org"/>	

Pension scheme details

4 Pension scheme name	6 Pension scheme tax reference
<input type="text" value="RBC Pension Scheme"/>	<input type="text" value="0"/> <input type="text" value="0"/> <input type="text" value="8"/> <input type="text" value="3"/> <input type="text" value="2"/> <input type="text" value="3"/> <input type="text" value="0"/> <input type="text" value="5"/> <input type="text" value="R"/> <input type="text" value="D"/>
<input type="text"/>	7 Unique Taxpayer Reference (UTR)
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
5 Address (address to appear on certificate of residence)	8 Return address (if different from fund address)
<input type="text" value="RBC Pension Scheme"/>	<input type="text"/>
<input type="text" value="c/o Pension Practitioner. Com"/>	<input type="text"/>
<input type="text" value="Daws House, 33-35 Daws lane"/>	<input type="text"/>
<input type="text" value="London"/>	<input type="text"/>
Postcode <input type="text" value="NW7 4SD"/>	Postcode <input type="text"/>

Countries	Period for certification (1) DD MM YYYY	Source of income (e.g. Dividends, Interest, Royalties)	Relevant Article Number from Double Taxation Agreement	No of copies (2)

Declaration

Please tick the box that applies.

- ☒ I confirm that the pension scheme is set up under trust, and either
- all the trustees were resident in the UK for the period of certification, or
 - there was a mix of UK resident and non UK trustees and either the member or the employer were UK resident when they paid contributions into the pension scheme during the period of certification

- ☐ I confirm that the pension scheme is not set up under trust and that the scheme is administered and managed in the UK.

Full name

Jas Bains

Capacity in which signed

Signature

Date DD MM YYYY

Other information

Please give us details of any specific wording (already agreed with HMRC)

Notes

1. Generally, a certificate of residence is valid at the date of issue. HMRC cannot certify residence for a future period.
2. Certificates are usually provided in paper format (PDF format and issued electronically to allow the fund to produce as many copies as it needs), and we will normally only send one copy of each certificate. If more than one original certificate is needed for a particular country, please specify the number of copies needed.
3. Provide a completed APSS146C and APSS146D as appropriate.

What to do next

When you have filled in this form please send it to:

HM Revenue & Customs
Pension Schemes Services
FitzRoy House
Castle Meadow Road
NOTTINGHAM
NG2 1BD

For more advice:

- go to www.hmrc.gov.uk/pensionschemes
- phone the helpline on 0300 123 1079