



Galina Williams &lt;galina@retirement.capital&gt;

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**Fwd: Out of Office Re: R Kirby and Sons Ltd SSAS - tax return data**

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**Emily McAlister** <emily@retirement.capital>  
To: Galina Williams <galina@retirement.capital>

30 January 2024 at 10:48

Hi Galina,

I think this is as good as it is going to get from Graham..

Let me know if you have any questions.

Thanks

Kind Regards  
Emily McAlister

Retirement  
Capital



Web: <https://retirement.capital>

Phone: 0330 311 0088

Email: [emily@retirement.capital](mailto:emily@retirement.capital)

Data Processing Centre  
Retirement.Capital  
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----- Forwarded message -----

From: **graham kirby** <[graham@kirbos.plus.com](mailto:graham@kirbos.plus.com)>

Date: Mon, 29 Jan 2024 at 15:54

Subject: Re: Out of Office Re: R Kirby and Sons Ltd SSAS - tax return data

To: Emily McAlister <emily@retirement.capital>

Hi Emily i have been to the bank and given a mini statement which you will see attached to this email  
This shows the last 6 activities of the pension account which shows 0 balance.  
We need to close this SSAS as soon as you can.

Thank you so much, Graham

**Mini-Statement**

At 29 January 2024 1:24 pm

Business Current Account No. 28509323

**NatWest**

Date	Description	Amount (+/-)
31-Mar-22	Cheque Serial Number 000041	£5,673.17 -
22-Apr-22	Cheque Serial Number 000043	£16,468.00 -
29-Apr-22	Charges	£0.70 -
31-May-22	Charges	£0.70 -
31-May-22	Charges	£36.00 -
08-Jun-22	Charges	£36.93 +
<b>Balance</b>		<b>£0.00 +</b>

Items with today's date have still to be confirmed and are included for information purposes only.

National Westminster Bank Plc, Registered in England No 929027. Registered Office: 250 Bishopsgate, London EC2M 4AA

NW111390 (01/01/2022)

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Date	Details	Withdrawn	Paid in	Balance
15 Oct 2014	BROUGHT FORWARD			19,170.14
23 Oct	Automated Credit		259.65	19,429.79
31 Oct	Charges R KIRBY & SONS LTD 03OCT A/C 28509323	10.00		19,419.79

Account Number 28509323

124 Branch sort code 01-03-33

National Westminster Bank Plc

TRUSTEES OF R KIRBY & SONS LTD  
SMALL SELF ADMINISTERED SCHEMEOn 29 Jan 2024, at 12:19, Emily McAlister <[emily@retirement.capital](mailto:emily@retirement.capital)> wrote:

Thank you for your e-mail.

I am out of the office now and will be returning on Tuesday 30 January.

Please email me your query or, if it is urgent, you can call the office and ask one of the administration team to help with your request.

Thank you

Emily

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Kind Regards  
Emily McAlister

Retirement  
.Capital



Web: <https://retirement.capital>

Phone: 0330 311 0088

Email: [emily@retirement.capital](mailto:emily@retirement.capital)

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