



Emily McAlister &lt;emily@retirement.capital&gt;

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## R Bragman Limited Directors Pension Scheme

2 messages

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**Stephen Trickett** <s.trickett@scottsdaleifa.co.uk>  
To: "emily@retirement.capital" <emily@retirement.capital>  
Cc: Ruth Magnus <centrecourtruth@gmail.com>

31 January 2022 at 16:51

Dear Emily

Ruth Bragman has asked me to send you the following documents:

1. Nationwide Bank statements for Tax Year 2020/2021. There are a number of missing bank statements however I confirm that there were no transactions apart from £18.66 credit interest added from Nationwide.
2. Details of the Phoenix Pension. I confirm that there have been no contributions or payments made during this period.

Kind regards

Stephen Trickett DipPFS

Partner

Scottsdale IFA

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**2 attachments**

 **Nationwide - Tax Year 2020.2021.pdf**  
5503K

 **Phoenix - Tax Year 2020.2021.pdf**  
1499K

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**Emily McAlister** <emily@retirement.capital>  
To: Stephen Trickett <s.trickett@scottsdaleifa.co.uk>

1 February 2022 at 15:15

Thank you

[Quoted text hidden]

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Retirement  
.Capital



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