

CAPPED PENSION INCOME DRAWDOWN (DRAWDOWN PENSION) GAD CALCULATOR

Pension available from the crystallised pot

Use the calculator to calculate the maximum income that can be taken from a Drawdown Pension Plan that commenced before April 2015.

Gender/ Status: Male
Current Age: 66
Date when withdrawals commence or are reviewed (Reference Date): 24/11/2016 (use dd/mm/yyyy format)
Total Value of Pension funds £: 427533 (1% increase to Gav's original calculation)
Assume Tax-Free Lump Sum has already been taken ? ☐ OR TAKE ☐ 25 % of fund value OR £ 0

Important Information

Calculate

Reset

Results

Pension Fund Value: **£427,533.00**

Maximum Drawdown Pension per annum: **£35,271.47**

[Based on standard 150% GAD income of **£55.00** per **£1,000** of pension fund per annum, and a Gilt Index Yield figure of **2%**]

Clear

Print

Calculate maximum income allowable from GAD tables, based on Gilt Index Yields:

Gender / Status: Male
Current Age: 65
Gilt Index Yield (defaults to current yield): 2.00%

Important Information

Calculate

Reset