



## Any questions?

**Address:** Aviva  
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**Tel:** 0800 068 2170

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Private and Confidential  
Priory Gate SSAS  
Retirement Capital  
Venture Wales Building  
Merthyr Tydfil Industrial Park, Pentrebach  
Merthyr Tydfil  
CF48 4DR

17 February 2022

### Confirmation Schedule

Client name: Mr David Curran  
Account number: AV2647631

Dear Priory Gate SSAS

Following the changes made to your Investment Account please find enclosed a summary of changes that we have been asked to make. If you notice that any of the information in this document is incorrect, please contact us as soon as possible. You can find the contact details at the top of this letter.

Yours Sincerely

***The Aviva Customer Team***

The Aviva Customer Team

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Authorised and regulated by the Financial Conduct Authority. Firm Reference Number 465132.

Account number AV2647631  
Account start date 14/01/2022  
Effective date of change 17/02/2022  
Permanent Residential Address David Gurnan  
Retirement Capital  
Venture Wales Building  
Merthyr Tydfil Industrial Park, Ponttreboeth  
Date of birth CF48 4DR  
25/04/1958  
National Insurance number WA092211D

Your single payment £550,000.00

## Investment details

### Single payments

Your £550,000.00 single payment will be invested as follows:

Reference		
	EQ Positive Impact Balanced	
GBPCASH	Cash	99.5%
		0.5%

Values shown are prior to any initial adviser charge being taken.

## Regular withdrawals

You've chosen not to take regular withdrawals.