Benefit Crystallisation Request Member Questionnaire

Scheme Name: Priory Gate SSAS Member Name: David Curran Date of birth: 25/04/1958

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Request:

Required Benefits

- I wish to draw all of my fund in Tax Free Cash and Income
- 2. I wish to vest sufficient funds to provide a Tax Free Cash amount of £68,275

Other (please detail):

Will this be your first crystallisation of pension benefits (including any Benefit Crystallisation Events occurring between 6th April 2006 and 5th April 2024 under any Registered Pension Scheme)?

> Yes No

If 'No' can you detail all previous occasions where you crystallised pension benefits under any pension arrangement you either hold or held (including the exact dates and the amounts crystallised)? Please attach copy statements.

£200,000 paid from Priory Gate SSAS on 27/04/2023

Signed:

Date:

Beneficiary Bank Account Details
Account Name:

Sort Code:
Account Number:

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