



Esther S <esther@pensionpractitioner.com>

Re: Priory Gate SSAS - 2018 tax return data

1 message

Stacy Lunnon <stacyl@pensionpractitioner.com>
To: Simon - The Lost Coin FP <Simon@thelostcoin.co.uk>
Cc: Esther S <esther@pensionpractitioner.com>

28 January 2019 at 11:22

Thank you Simon, we will proceed with the tax return on this basis.

Kind regards,
Stacy Lunnon

Pension Practitioner
48 Chorley New Road
Bolton
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On Fri, 25 Jan 2019 at 18:03, Simon - The Lost Coin FP <Simon@thelostcoin.co.uk> wrote:

Hi Stacy

Please find attached the annual statement and transactions history.

Regards,

Simon Carlin BA DipPFS DipPMI
Managing Director
The Lost Coin Financial Planning Ltd ... "Helping you find true wealth"

t: 0117 230 5077 www.thelostcoin.co.uk

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On Wed, 16 Jan 2019 at 14:18, Stacy Lunnon <stacyl@pensionpractitioner.com> wrote:

Dear Simon,

Sorry to chase you but do you by any chance have the asset statement including income and expenditure prepared for the priory gate ssas for year ending 31st March 2018?

We would really appreciate a copy of same to allow us to prepare and submit the 2018 tax return to HMRC that is due to be submitted by the end of this month.

Kind regards,
Stacy Lunnon

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