

Your scheme details:

**Portcullis Executive Pension Scheme**

## **1. Introduction**

**The following are the details that were on the scheme return submitted on 09 November 2016 03:15 PM.**

**The scheme return details were confirmed by Mr Brad Davis.**

PSR number: 12005778

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## 2. Scheme details (basic)

Basic details	
Scheme name	Portcullis Executive Pension Scheme
PSR number	12005778
Scheme address	Portcullis Insurance Brokers Limited Suite D Pinbrook Court Venny Bridge EXETER EX4 8JQ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 24 September 2010
Scheme year-end (DD/MM)	05/04 since 05 April 2011
HMRC reference number (PSTR)	00761658RK

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**3. Scheme details (membership, age profiling, leavers)**

<b>Small scheme details</b>	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

<b>Number of members as at 5 April 2014</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Number of members as at 5 April 2015</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2015 and 31 March 2016.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Age Profiling</b>		
	<b>50 to 59</b>	<b>60 and over</b>
Active and deferred	0	0

<b>Scheme Leavers as at 5 April 2015</b> <b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b>	
Any scheme leavers during the latest membership year	No

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**4. Scheme details (assets and contributions)**

Scheme assets and contributions as at the latest membership effective date of 5 April 2015.	
Total net assets	£1257160.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

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**5. Trustees**

Trustee	
Name of trustee	Mr Philip Richard Gooch
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mr Damon Edward William Ashton
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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**6. Employer details**

<b>Current Employer(s)</b>	
Employer's name	Portcullis Insurance Brokers Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Portcullis Insurance Brokers Limited Suite D Pinbrook Court Venny Bridge EXETER EX4 8JQ United Kingdom
Employer status	Active since 11 June 2010
Employer email address	info@pensionpractitioner.com
Companies House number	07281203

<b>Employer relationship</b>	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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## 7. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

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## 8. Service provider details

### Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

### Third party administrator

Name of administrator	Pension Practitioner .Com
Address of administrator	Pension Practitioner.Com Daws House 33-35 Daws Lane London NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

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## 9. Contact details

Scheme contact details	
Name of contact	Mr Brad Davis
Address of contact	Pension Practitioner.Com Daws House 33-35 Daws Lane London NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Philip Gooch
Address of contact	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Telephone number	08006344862
Email address	phil.gooch@portcullisinsurance.co.uk

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