

Your scheme details:
<b>Portcullis Executive Pension Scheme</b>

## 1. Introduction

The following are the details that were on the scheme return submitted on 19 June 2013 10:45 AM.

The scheme return details were confirmed by Mr Brad Davis.

## 2. Scheme details (basic)

Basic details	
Scheme name	Portcullis Executive Pension Scheme
PSR number	12005778
Scheme address	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Billing address	Same as scheme address
Pension type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 24 September 2010
Scheme year-end (DD/MM)	05/04 since 05 April 2011
HMRC approval number	00761658RK

PSR number: 12005778

**3. Scheme details (membership)**

<b>Small scheme details</b>	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

<b>Number of members as at 05 April 2011</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2011 and 31 March 2012.</b>	
Active members	3
Deferred members	0
Pensioner members	0
Total members	3

<b>Number of members as at 05 April 2012</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2012 and 31 March 2013.</b>	
Active members	2
Deferred members	0
Pensioner members	0
Total members	2

<b>Age profiling</b>		
	<b>50 to 59</b>	<b>60 and over</b>
Active and deferred	0	0

<b>Scheme Leavers</b>	
Any scheme leavers during the latest membership year	No

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**4. Scheme details (benefit details; assets and contributions; default fund details)**

<b>Scheme assets and contributions</b> The value of the total assets and the contributions over the year. These can generally be taken from the scheme's annual accounts.	
Total assets	£1257167.00
Date total assets valued at	05/04/2012
Total employer contributions	£0.00
Total employee contributions	£1257462.00
Date contributions valued at	05/04/2012

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**5. Trustees**

<b>Trustee</b>	
Name of trustee	Mr Damon Edward William Ashton
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

<b>Trustee</b>	
Name of trustee	Mr Philip Richard Gooch
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

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**6. Employer details**

<b>Employer</b>	
Name of employer	Portcullis Insurance Brokers Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Portcullis Insurance Brokers Limited Suite D Pinbrook Court Venny Bridge EXETER EX4 8JQ United Kingdom
Employer trading status	Active since 11 June 2010
Employer email address	info@pensionpractitioner.com
Companies House number	07281203

**Previous Employers**

There are no previous employers associated with this scheme.

**Employer relationship**

Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	No
Does each employer have a trustee on the trustee board?	No
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	No

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## 7. Service provider details

### Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

### Third party administrator

Name of administrator	Pension Practitioner .Com
Address of administrator	Pension Practitioner.Com Daws House 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

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**8. Contact details**

Scheme contact details	
Name of contact	Mr Brad Davis
Address of contact	Pension Practitioner.Com Daws House 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Philip Gooch
Address of contact	Portcullis Insurance Brokers Ltd Lonsdale House 7-9 Lonsdale Gardens TUNBRIDGE WELLS Kent TN1 1NU United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

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