

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00761658RK
Pension Scheme Name	Portcullis Executive Pension Plan
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2012
Date submitted	17 Dec 2012
Submitted by	Pension Practitioner.Com Ltd
Scheme Administrator	Lonsdale Risk Solutions Limited
Amended Return	No
Accounting Period	06 Apr 2011 - 05 Apr 2012

During this period, was the aggregate of payments to and from the scheme greater than £100,000? Yes

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000? Yes

Receipts and Payments

Total amount of the pension contributions received	£0
Total amount of transfer-in payments	£1257462
Total amount of transfer-out payments	£0
Total amount paid out in lump sums and lump sum death benefits	£0
Total amount paid out to purchase lifetime annuities and scheme pensions from an insurance company	£0
Total amount borrowed	£0
Other	stamp duty, bank charges
Other amount	£1550

Connected Parties

At any time during the period from 06/04/2011 to 05/04/2012 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? or b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? or c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? or d. a member or person connected with a member?	Yes
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Shares in Sponsoring Employer

Total number of shares held at the end of the period	4
Total cost or market value of the shares held at the end of the period	£1200000
Specify whether this amount is	Cost
Total number of shares purchased or subscribed for	4
Total cost of shares purchased or subscribed for	£1200000
Total number of shares sold or otherwise disposed of	0
Total amount of consideration received from sale or disposal of the shares in the sponsoring employer company	£0

Total amount of dividends or other receipts	£0
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Company Details

CRN	Company Name
06207861	Portcullis Lonsdale Limited

Outstanding Loans

Total amount outstanding at the end of the period	£50000
Total amount of any loans made	£50000
Total amount of any loans repaid	£0
Total amount of interest received	£0

Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£0
Total amount of all cash and bank balances at the end of the period	£7167
Total amount of interest credited to these accounts	£1267

Declaration

I declare that

The content of this return has been approved by the Scheme Administrator named below	Yes
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The Scheme Administrator named below has authorised me to submit this return	Yes
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Scheme Administrator ID	A0105884
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Scheme Administrator	Lonsdale Risk Solutions Limited
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Address	c/o Pension Practitioner.com Ltd Daws House 33-35 Daws Lane London NW7 4SD United Kingdom
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