

Pension Practioner.com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

7<sup>th</sup> October 2016

Dear Sirs

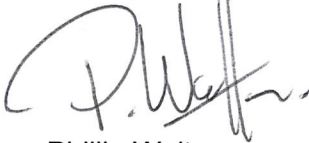
**Mr Mark Whetton (The Peter Pickering Pension Scheme)**

Please find enclosed a signed letter of authority from Mark Whetton authorising the release of information relation to the pension benefits he holds with the above scheme.

I would be grateful if you could please provide myself with full plan information including charges investment performance and where the funds are currently invested.

Should you have any queries, please do not hesitate to contact myself on 0800 434 6337.

Yours faithfully



Phillip Walton  
Client Relationship Manager

Email: [phil@deskbasedadviser.co.uk](mailto:phil@deskbasedadviser.co.uk)

## PENSIONS & PROTECTION

Policy holders name and Address:

Mark Whetton  
29 Purleigh Close  
Basildon  
Essex  
SS13 1RJ

To: Whom It May Concern.

Date: 28<sup>th</sup> September 2016

Please accept this as my authority to provide Simple Financial Advice Ltd, Weaver's House, New Road, Prestbury, Macclesfield, SK10 4HP with any information requested regarding all policies until further notice or until revoked.

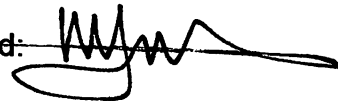
Please also forward copies of correspondence.

**You should not change the servicing responsibility.**

Name: Mark Whetton.

DOB: 18/04/1962.

Signed:



**Policy Number**

NI NUMBER:-

WP 211180D.

**Life Office/Provider**

BESPECKE PENSION  
SERVICES

PENSION PRACTITIONER C.M.

**Policy Type**

PENSION.

(PETER PICKERING PENSION  
SCHEME).

THE CLIENT HAS NO  
PLAN NUMBER.

BANK ACCOUNT NUMBER

17495798.

simple

Summary of charges for the period  
01 AUG 2015 to 31 AUG 2015  
Pension Scheme Bank Account

BIC: MYMBGB2L IBAN: GB50MYMB23058017495798



One Southampton Row  
London WC1B 5HA  
T: 0345 08 08 500  
metrobankonline.co.uk

PENSION PRACTITIONER.COM LIMITED  
DAWS HOUSE, 33-35 DAWS LANE  
LONDON  
NW7 4SD

Account Number	17495798
Sort code	23-05-80
Statement date	31 AUG 2015
Overdraft limit	£0.00

The total charge for this account during this period is £0.00

How your total charge has been calculated:

Monthly maintenance fee:	£0.00
Transaction charges:	£0.00
Cash charges:	£0.00
Instant overdraft charges:	£0.00
Interest charged:	£0.00
<b>Total charges:</b>	<b>£0.00</b>

### Transaction charges summary

Transaction charges	Volume	Price (£)	Charge (£)
Sub Total			0.00
Cash charges	Amount (£)	% Charge	Charge (£)
Sub Total			0.00

Statement number	2
Sort code	23-05-80



This document sets out the charges and interest that have accrued on your account within the above period. There are 5 types of charge:

1. **'Monthly maintenance fee'** - please see the Community Account Important Information Summary for information on the monthly fee.
2. **'Transaction charges'** - these are incurred when you make certain types of transaction - please see Community Account Important Information Summary for further details.
3. **'Cash charges'** - incurred when you bank or withdraw cash - please see Community Account Important Information Summary for further details.
4. **'Instant Overdraft Charges'** - these are incurred as follows:
  - When a transaction creates or increases an instant overdraft - debit interest at 25% EAR\* is charged and we may make a 'paid item charge'; and
  - When we refuse to allow a transaction because it would have created or increased an instant overdraft - 'unpaid item charges' may be charged.
5. **'Agreed Overdraft Charges'** - these are incurred when you use your agreed overdraft facility - debit interest (as set out in your agreed overdraft facility letter) is charged. Please see Community Bank Account Important Information Summary for any additional charges applicable to your account. Should you require information about the calculation of debit interest (if any) deducted from your account and detailed in this statement please contact us.

Should you have any queries regarding your statement or any transaction on your statement, we love to hear from you. Please call us on 0345 08 08 500 (or +44 20 3402 8312 outside the UK), or visit one of our stores.

Calls to 0345 numbers will be charged at your local rate. Calls may be recorded for training or quality monitoring purposes.

\*EAR stands for Effective Annual Rate and illustrates what the interest rate on the overdraft would be if interest was charged and added to the amount owed once each year. It does not take into account fees and charges.

## Pension Scheme Bank Account

BIC: MYMBGB2L IBAN: GB50MYMB23058017495798



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LONDON  
NW7 4SD

ACCOUNT NAME: PETER PICKERING PENSION SCHEME - MARK WHETTON

### Your account summary

From: 01 AUG 2015	To: 31 AUG 2015
Opening balance	£0.00
Total money in	£153,002.28
Total money out	£151,937.50
End balance	£1,064.78

Account number	17495798
Sort code	23-05-80
Statement number	2
Overdraft limit	£0.00

### Your transactions

Date	Transaction	Money out (£)	Money in (£)	Balance (£)
	Balance brought forward			0.00
05 AUG 2015	Inward Payment HLAM SIPP TRUSTEE CLIENT SET A/C		153,000.00	153,000.00
07 AUG 2015	Outward Payment Charge POWERSCOURT SERVICES CLIENT ACCOUNT	17.50		152,982.50
07 AUG 2015	Outward CHAPS Payment POWERSCOURT SERVICES CLIENT ACCOUNT HSBC BANK PLC	150,000.00		2,982.50
07 AUG 2015	Outward Faster Payment Pension Practitioner.com BARCLAYS BANK PLC	1,920.00		1,062.50
28 AUG 2015	Credit Interest		2.28	1,064.78

Statement number	2
Sort code	23-05-80



## Your transactions

Date	Transaction	Money out (£)	Money in (£)	Balance (£)
	Closing Balance			1,064.78

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### Listening to you

If you have a problem with your agreement, please try to resolve it with us in the first instance. If you are not happy with the way in which we handled your complaint or the result, you may be able to complain to the Financial Ombudsman Service. If you do not take up your problem with us first you will not be entitled to complain to the Ombudsman. We can provide details of how to contact the Ombudsman.