HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 20/05/2024

Dear Mr Bhandal,

**Patel Capital Group SSAS**

**Your Ref: APSS530**

**SRN: S0000035568**

Thank you for your letter dated 25th April 2024. Please find below the requested information to assist with the registration of Patel Capital Group SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. As per the Scheme Rules that have been enclosed.
5. The scheme is intended to have one member. Please see below the member details:

Pinal Kumar Narendra Pate

Address: 21 Holland Gardens, London, England, SE9 2AY

NI Number: JN222828A

Phone Number: 07342171496

1. The scheme is being set up for the one member listed above. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by pension transfers from previous providers plus contributions from the sponsoring employer in the total of the SSAS £60,000 - £80,000 in the first year. There are no specific providers or a business plan in place as yet, however, once the pension transfers are completed the trustee considers commercial property purchase.
3. The Trustee anticipates the scheme to be worth approximately between £60,000 - £80,000 at the end of the first year of its existence plus growth.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Patel PS Properties Ltd

Address: 21 Holland Gardens, London, England, SE9 2AY

Phone Number: 07342171496

Number of people employed: 1

Registered for tax with HMRC: Yes

PAYE Ref: 475/BE31487

VAT Ref: N/A

Corporation Tax Reference: 2586327906

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Ruhi Karadal

Address: 24 Stanstead Road, Hertford, SG13 7HX

NI Number: JT700790C

Phone Number: 07772027171

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

Enc.