Zurich Assurance Ltd Tricentre One, New Bridge Square Swindon SN1 1HN Telephone: 01793 514514





Emma Dane Pension Practitioner 48 Chorley New Road Bolton BL1 4AP Please address any replies to:
Dept ref : CSD PP R&T TD
Your ref : NP936025D
Telephone : 0370 240 0474

Date : 27 February 2018

Dear Emma

Transfer of Mr Andrew Guy Pastre's benefits Personal Pension Plan: P10325-500-DL 001

Date of Birth: 3 May 1968

National Insurance No: NP936025D

Thank you for your recent request to transfer the benefits from Mr Pastre's pension plan.

I confirm we've telegraphically transferred the sum of £47,807.27, which represents the final claim value, as requested.

We're giving the following information to enable you to accept this transfer payment;

Total value of transfer	£47,807.27	
Total value of non protected rights	£1,160.52	
Total value of former protected rights	£46,646.75	

- This payment has been made as a transfer value, so it's not included in the lifetime allowance calculation.
- This payment is made from a pension scheme automatically registered under Chapter 2 Part 4 of the Finance Act 2004 (as amended). Our registered number is 00605305RN.
- This plan doesn't form part of a bankruptcy order.
- This is a full fund transfer and no tax free cash has been paid.
- Our records indicate this plan isn't subject to a Pension Sharing Order or any Earmarking Order, however, you may wish to contact your new customer to confirm this information is still correct.

We've given all the information needed to accept this transfer payment in our previous letter. As stated in the letter it isn't our policy to complete other providers' application forms.

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If you've any questions, please contact us on 0370 240 0474. Our lines are open Monday to Friday 8am to 6pm and Saturday 9.30am to 12.30pm – we'll be happy to help.

Yours sincerely

Sam Campbell
Customer Services

Copy to:

Mr Andrew Guy Pastre

The Advice Network Ltd