



# Lloyds TSB Bank plc

P.O. Box 72, Bailey Drive, Gillingham Business Park, Gillingham, Kent, ME8 0LS

10: 30-00-02

522312 : 0232233

Date 13AUG2013

MS9531 RPD09767 (04/10) 63924 PP031238007

Pay	**PTJ PENSION SCHEME FOR MRS T J** **BOOTH**					
Millions	Hundred Thousands	Ten Thousands	Thousands	Hundreds	Tens	Units
*ZERO*	*ZERO*	*FOUR*	*EIGHT*	*SEVEN*	*SIX*	*SEVEN*

Amount of pounds in words. Pence as in figures

£ \*\*48767-23\*\*

Pensions Account No. 2

P11971 440 001 L73

B:053245

K:000085

\*\*4876723PTJPENSIONSCHEMEFORMRSTJBOOT\*\*

A/c Payee

Not Negotiable

For Zurich Assurance Ltd.

⑈ 5 2 2 3 1 2 ⑈ 3 0 ⑈ 0 0 0 2 ⑈ 0 0 2 3 2 2 3 3 ⑈ 1 0

Zurich Assurance Ltd  
UK Life Centre, Station Road  
Swindon SN1 1EL  
Telephone: 01793 514514



Brad Davis  
Pension Practitioner.Com  
Daws House  
33-35 Daws Lane  
London  
NW4 4SD

Please address any replies to:  
Dept ref : CSD PP R&T TJT  
Your ref : Zurich Transfer  
Telephone : 0870 241 6996

Date : 13 August 2013

Dear Brad

**Transfer of Mrs Tracey Jane Booth's benefits**  
**Personal Pension Plan: P11971-440-DL 001**  
**Date of Birth: 30 November 1964**  
**National Insurance No: NE420299D**

Thank you for your recent request to transfer the benefits from Mrs Booth's pension plan. I apologise for the delay in responding to you.

I enclose a transfer cheque for £48,767.23, which represents the final claim value, as requested.

We've given the following information to enable you to accept this transfer payment;

Total value of transfer	£48,767.23
Total value of non protected rights	£48,767.23
Total value of former protected rights	£0.00

- This payment has been made as a transfer value, so it's not included in the Lifetime Allowance calculations.
- This payment is made from a pension scheme automatically registered under Chapter 2 Part 4 of the Finance Act 2004 (as amended). Our registered number is 00605305RN.
- This is a full fund transfer and no tax free cash has been paid.
- This plan doesn't form part of a bankruptcy order.
- Our records indicate this plan isn't subject to a Pension Sharing Order or any Earmarking Order, however, you may wish to contact your new customer to confirm this information is still correct.

We've given all the information needed to accept this transfer payment in our previous letter. As stated in the letter it isn't our policy to complete other providers' application forms.

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If you've any questions, please contact us on 0870 241 6996, quoting the plan number. Our lines are open from 8am to 6pm, Monday to Friday, excluding bank holidays – we'll be happy to help.

Yours sincerely

Sam Campbell  
Customer Services

Enclosed: Cheque

Copy to: Mrs Tracey Jane Booth  
Davies Carrington Limited

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