

**Our Reference:** JDS/TF00515973

PMA Pension Fund  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

22<sup>nd</sup> September 2016

Dear Sirs

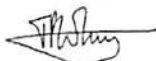
**Re: Kerry Garrad - PMA PF/M11/KG**

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

Please accept this as confirmation that an amount of £2,643.60 was transferred on 22/09/2016 to the bank account details provided.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Service Team on (020) 7608 5370.

Yours faithfully



**Tom Gray**  
Regional Client Operations Manager

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Kerry Garrad
Permanent Address:	14 Branders Cricklade Swindon Wiltshire SN6 6NQ
Date of Birth (dd/mm/yyyy)	21/10/1974
NI number	JB402704A
Transact Portfolio No.	993-976-313
Date of Joining Scheme	28/04/2016
Valuation Date	22/09/2016

### SCHEME INFORMATION


Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£2,643.60
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:  Date: 22/09/16

For and on behalf of Integrated Financial Arrangements Ltd