

**Our Reference:** TEH/TF00505302

PMA Pension Fund  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

20<sup>th</sup> June 2016

Dear Sirs

**Re: Juliet Platt - 000-0619-074**

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £260,816.85 was transferred via BACS on 20/06/2016 to the bank account requested.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully



**Tom Gray**

Regional Client Operations Manager

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Juliet Platt
Permanent Address:	13 Beach Lea Blunsdon Swindon SN26 7DE
Date of Birth (dd/mm/yyyy)	01/06/1969
NI number	NS171116B
Transact Portfolio No.	465-754-585
Date of Joining Scheme	07/12/2015
Valuation Date	20/06/2016

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£260,816.85
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: .....  .....

Date: 20/6/16 .....

For and on behalf of Integrated Financial Arrangements Ltd