

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

PMA Pension fund.

Name of Company/
Employer creating the Scheme

PMA LTD.

Serving Address for
Pension Correspondence

5 Beverley Close
Ash
Surrey
GU12 6NP.

Telephone Number

0252 730046.

Contact Name

JACKIE REEVES.

Email Address

jackie@haydreves.co.uk.

Accountant Details

Name of the Company

Steve Wood & Associates LLP.

Contact Name

Telephone Number

Email Address

Address

Spectrum House, 96a Coleridge St.
Ibex, BN3 5AA

May
change.

Financial Advisor Details

Name of the Company

JAN Investment Marketing.

Contact Name

Telephone Number

Email Address

Address

105 Victoria Road.
Old Town
Swindon SN1 3BD.

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) *Miss* Forename(s) *Jackie*
Surname *Reeves* Date of Birth *8/5/1958*
Proposed Retirement Date *8/5/2028* National Insurance Number
Home Address *5 Baverley Close*
Ash
Surry GU12 6NP
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) *Mr* Forename(s) *Mark*
Surname *Lloyd* Date of Birth *22/03/60*
Proposed Retirement Date *22/03/30* National Insurance Number *WK 690949C*
Home Address *Radina*
Redlands lane
Clondall, Farnham, Surry GU10 5RF
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

X [Signature] *X [Signature]*

Date

04/11/2014