



Georgina Martin <georginam@retirement.capital>

Fwd: LifeSight - Mr P Kuzdak Ref: 0262160

Information Retirement.Capital <info@retirement.capital>
To: Georgina Martin <georginam@retirement.capital>

Mon, Jan 11, 2021 at 12:11 PM

----- Forwarded message -----

From: **LifeSight Pensions Team** <lifesightsupport@willistowerswatson.com>
Date: Mon, 11 Jan 2021 at 11:10
Subject: RE: LifeSight - Mr P Kuzdak Ref: 0262160
To: info@rcadministration.com <info@rcadministration.com>

Dear Sirs

Mr Kuzdak has asked to transfer his pension benefits to RC Administration.

As administrators, we follow a standard procedure to mitigate the risk of pension liberation based on the principles of the published guidance from The Pensions Regulator (TPR) on combating pension scams.

Part of this procedure requires us to ask HM Revenue & Customs (HMRC) to confirm the registration status of RC Administration before proceeding with the transfer.

Confirmation of the receiving plan's HMRC registration status needs to be checked, even if we have previously paid a transfer payment to RC Administration, as this status is not permanent and can be revoked by HMRC at any time if the plan no longer meets the requirements for registration.

Previous experience has shown that HMRC can take between two weeks and three months to respond. We will regularly follow-up on this enquiry with HMRC until the confirmation has been received.

If you have any further questions please contact us.

All the best,

The LifeSight Team



PO Box 758 | Redhill | Surrey | RH1 9GT

Phone: 01737 227 517

Email: lifesightsupport@willistowerswatson.com
www.LifeSight-epa.com

From: info@rcadministration.com <info@rcadministration.com>
Sent: 07 January 2021 2:58 PM
To: LifeSight Pensions Team <lifesightsupport@willistowerswatson.com>
Subject: Re: Transfer Out - Pawel Kuzdak Ref: 0262160

Dear Sirs,

We have not had any contact from you regarding the transfer documentation sent to you on the 10th of December relating to Mr Kuzdak.

Could you please provide us with an update regarding this transfer?

Thank you for your assistance.

Kind regards

Georgina

On 10/12/2020 12:07 info@rcadministration.com wrote:

Dear Sirs,

Member name: Pawel Slawomir Kuzdak

Reference Number: 0262160

Date of birth: 26-06-1975

NIN: PW978151D

Please find attached the following items required for the transfer of the above policy to PK Wealth SSAS.

- Completed and signed transfer form
- Print out from HMRC online services. Please kindly note that under the new HMRC online system these printouts do not look the same as the printouts available on schemes established before June 2018. The "Current Scheme Details" view in its old format is no longer available for the newly established schemes. I have therefore attached a copy of the letter from HMRC as an additional confirmation of tax registration status.
- copy of member's passport
- proof of address

If require anything further to be able to process this transfer please advise us accordingly. However, if this relates to the HMRC screen print, I would prefer a phone call instead.

Thank you for your assistance.

Kind regards
Georgina

Kind regards

RC Administration Limited

Phone: 0330 311 0839

[1A Park Lane](#)
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Cheshire
SK12 1RD

Company Number: 12409200

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Kind regards

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