



Georgina Stuliglowa <georginas@pensionpractitioner.com>

RE: Transfer In - Mr Peter Baker

Vantage SIPP Transfer Enquiries <SIPPTransfer@hl.co.uk>

8 May 2021 at 13:39

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Good Afternoon,

Thank you for your email.

Please find attached our letter of acceptance containing our bank details, payment reference and HMRC registration evidence.

The document has been password protected with the members national insurance number in upper case letters.

If you should need anything else, please do not hesitate to contact us at sipptransfer@hl.co.uk

Kind regards

Danii Yea

SIPP Transfer Senior Associate

Hargreaves Lansdown

sipptransfer@hl.co.uk

0117 980 9891

One College Square South
Anchor Road
Bristol, BS1 5HL

**HARGREAVES
LANDSOWN**



From: Georgina Stuliglowa <georginas@pensionpractitioner.com>
Sent: 19 April 2021 12:24
To: Vantage SIPP Transfer Enquiries <SIPPTransfer@hl.co.uk>
Subject: Ref:

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Dear Sirs,

Thank you for your letter dated 01 April 2021.

Please note that we do not use discharge forms.

All the required details relating to the transferring scheme have been listed below.

Scheme Type: SSAS (Small Self-Administered Scheme)
Scheme Name: PGB Pension Scheme
PSTR Number: 00787896RQ

- I can confirm that the transfer value does not contain any safeguarded benefits.
- The funds are uncrystallised.
- The client is not entitled to a pension commencement lump sum in excess of 25%
- The client is not the sole member of the scheme and the transferring scheme will not be wound up.
- The plan does not contain property.
- There are no deficits on the plan. The scheme holds an investment in loan notes, but the funds that are intended for transfer are not linked to any loans. They are held in cash.

Please confirm if you are happy to accept the transfer and confirm the beneficiary bank details together with the reference to be used.

If you have any queries, please do not hesitate to contact me.

Kind regards

Georgina

Pension Practitioner

Office 12

Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

T: 0800 634 4862
F: 020 8906 6611

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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2 attachments



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HMRC 05.05.21 (002).docx
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