



Friends Life Limited
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Mr Brad Davis
Pension Practioner.com
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If you have any enquiries, please ring
0845 6029221

or write to
Friends Life Limited, PO Box 1550,
Milford, Salisbury SP1 2TW
Calls may be recorded for training and audit purposes

26 November 2012

Our ref : DOR/CPB.NGP5/JH

Dear Mr Davis

Scheme/member number : F69215/85
Scheme name : The Friends Life Transfer Plan
New Generation Group Pensions Scheme
Member's name : Peter Geoffrey Baker

I refer to the transfer of Peter Geoffrey Baker's pension fund.

The transfer value will be paid by BACS in the next few days to the account details stated on the correspondence recently received.

The amount does not include any benefits arising from a divorce/dissolved civil partnership and no earmarking order/attachment is held in respect of these benefits.

This does not form part of a block transfer.

None of the benefits are in drawdown providing an unsecured pension or alternatively secured pension.

The status of the transfer payment relating to primary/enhanced protection is unknown.

The member does not have a right to take benefits before the normal minimum age.

None of the transfer directly or indirectly arise from uncrystallised rights under an approved occupational pension scheme or buyout contract where on or after 27 July 2004 but before 6 April 2006 the member had elected to take a tax-free lump sum while deferring receipt of the pension.

It is no longer our practice to complete application forms from other offices. However, please find attached a summary of details of the scheme which should give you all the information you need to proceed with the transfer.

If you need any help or guidance, the staff on the number above will be pleased to help you.

Yours sincerely

Jackie Hunt

Jackie Hunt
Client Services

Summary of details of scheme

Details of scheme

Scheme number : F69215
Scheme name : The Friends Life Transfer Plan
New Generation Group Pensions Scheme
PSO reference : 00605818RF
Type of scheme : Personal pension
Governing legislation: Chapter 2 Part 4 of the Finance Act 2004

Details of member

Name : Peter Geoffrey Baker
Sex : Male
Date of birth : 8 November 1948
NI number : YM969697A
Date of joining scheme : 1 December 2011
Normal retirement date : 8 November 2013

Divorce/Dissolved civil partnership information

The amount does not include any benefits arising from a divorce/dissolved civil partnership and no earmarking order/attachment is held in respect of these benefits.

Details of transfer

Date of transfer payment : 26/11/2012
Amount of total transfer : £ 25037.34

This does not form part of a block transfer.

None of the benefits are in drawdown providing an unsecured pension or alternatively secured pension.

The status of the transfer payment relating to primary/enhanced protection is unknown.

The member does not have a right to take benefits before the normal minimum age.

Declaration

We declare that to the best of our knowledge the information above is true and complete and that the transfer value represents the whole of the applicant's accrued rights to benefits under the transferring scheme/arrangement.

Friends

26 November 2012