

Hargreaves Lansdown is a trading name of Hargreaves Lansdown Asset Management Limited (a wholly-owned subsidiary of Hargreaves Lansdown plc), authorised and regulated by the Financial Conduct Authority. The company is registered in England and Wales with company number 01896481, with its registered office at the address shown.

**HARGREAVES
LANDSDOWN**

SIPP Transfers

One College Square South
Anchor Road
Bristol
BS1 5HL

Telephone: 0117 980 9926
www.hl.co.uk

Retirement Capital
Pension Practitioner Venture Wales
Merthyr Tydfil Industrial Park
Pentrebach
Merthyr Tydfil
Mid Glamorgan
CF48 4DR

23 March 2023
Our Ref: 1997649

URGENT - COMPLETED TRANSFER FORMS ENCLOSED

Dear Sir/Madam

Existing Policy: Retirement Capital NB869307C [Partial Transfer]
Member: Mrs M Baker , 4 Steadings Rise Knutsford Cheshire WA16 0WB
Transferring into: HL SIPP (PSTR – 00616238RC)

Please find enclosed completed discharge forms to release the pension stated above. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be emailed to sipptransfers@hl.co.uk. If you require further documentation to complete this transfer, please contact us immediately.

Bank: Lloyds Bank
Account name: HARGREAVES LANDSDOWN PENSIONS TRUSTEES Ltd SIPP TRUSTEE A/C
Account number: 03310401 Sort Code: 30-92-13
Payment ref: 1997649 Baker

Please ensure that you quote this exact reference – if we are unable to match the payment with the above client then this could result in the funds being returned to you.

Please advise us before proceeding if either the pension has been crystallised in full or part or if there is a court order attached to the plan.

If you have any queries on this matter, please do not hesitate to contact me on 0117 980 9891 or at sipptransfers@hl.co.uk

Yours faithfully

Alexander Dallow
SIPP Transfer Management Team
Hargreaves Lansdown

Pension Schemes - View Current Scheme Details

User Name: (A0010015)

PSTR 00616238RC



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Current scheme details

Pension Scheme Name	HL SIPP
Deferred annuity contract / Retirement annuity contract made after 5 April 2006	No
Date scheme registered	05 Apr 2006
Name of Scheme Administrator who registered the scheme	Hargreaves Lansdown Asset Management Ltd
Scheme status	Open
Sub-scheme	No
Pension scheme structure	Single
The scheme is an investment regulated pension scheme ?	Yes
Band of number of scheme members	
Registered for Relief at source	Yes
Occupational pension scheme ?	No
Country or Territory scheme established	UNKNOWN

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10:55

13/03/2023