

SIPP Transfers

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Telephone: 0117 980 9926  
www.hl.co.uk

Ms G Stuliglowa  
Pension Practitioner  
Pension Practitioner Venture Wales  
Merthyr Tydfil Industrial Park  
Pentrebach  
Merthyr Tydfil  
Mid Glamorgan  
CF48 4DR

05 October 2021  
Our Ref: 1997649

**URGENT - OUTSTANDING PENSION TRANSFER**

Existing Policy: Pension Practitioner NB869307C  
Member: Mrs M Baker 4 Steadings Rise Knutsford Cheshire WA16 0WB  
Transferring into HL SIPP (PSTR – 00616238RC)

We have recently sent your company the necessary documents in order to transfer the above policy. Our records show that this transfer is still incomplete. I would be grateful if you could arrange for the above policy to be transferred in accordance with our previous request. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be emailed to [sipptransfers@hl.co.uk](mailto:sipptransfers@hl.co.uk). If you require further documentation to complete this transfer, please contact us.

Bank: Lloyds Bank  
Account name: HARGREAVES LANDSOWN PENSIONS TRUSTEES LTD SIPP TRUSTEE A/C  
Account number: 03310401 Sort Code: 30-92-13 Payment ref: 1997649 Baker

Please ensure that you quote this exact reference – if we are unable to match the payment with the above client then this could result in the funds being returned to you.

If there will be a delay in sending the funds, please contact us so that we can update our records accordingly.

If you have any queries, please do not hesitate to contact us on 0117 980 9891 or by email at [sipptransfers@hl.co.uk](mailto:sipptransfers@hl.co.uk).

Yours sincerely  
SIPP Transfer Management Team  
Hargreaves Lansdown

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HL Ref: 1997649 transfer from Pension Practitioner NB869307C

- ☐ We have received all requirements and we are processing the transfer. Funds will be sent shortly.
- ☐ We cannot locate the client using the details provided above.
- ☐ We have been unable to proceed with the transfer for the following reason(s):
  - ☐ Identity documentation required (*please provide details below*)
  - ☐ We have not received signed discharge forms. Please resend a copy.
  - ☐ Other: