

Retirement Capital



EXISTING SSAS TRANSFER FORM

CLIENT DETAILS

Title:	MR
Full Name:	GARY HEATH
Address:	22 CAMELOT WAY LEICESTER LE19 3BT
Email:	garyheath@me.com
Mobile:	07834 612 767
NI Number:	WK 99 57 37 D .

SCHEME DETAILS

Full Name of Current Scheme:	PCS MANAGEMENT EXECUTIVE PENSION SCHEME
Current Administrator:	ROWANMOOR
Reference Number:	15/0216
No. of Members:	1
Investments Held (if known)	- DOLPHIN CAPITAL £65,200 - DOLPHIN CAPITAL £65,200 - DOLPHIN TRUST £11,000 - CHATEAU DE LA CAZIVE FRACTIONAL £9,500 - PARK FIRST £20,000 - METRO BANK £20,000 - FIM INVESTMENT ACC £235,000

Please get client to sign the Letter of Authority on the next page.

Your faithfully

Signature

Stamp and Space

LETTER OF AUTHORITY

Client Full Name:	MR GARY HEATH
Address:	22 CAMELOT WAY LEICESTER
Date of Birth:	03/06/1960
NI Number:	WK 99 57 37 D

Name of Scheme:	PCS MANAGEMENT EXECUTIVE PENSION SCHEME
Scheme Administrator:	ROWANMOOR
Reference Number:	15 / 0216
Administrator Address:	ROWANMOOR HOUSE, 46-50 CASTLE STREET, SALISBURY, SP1 3TS

Dear Sir/Madam,

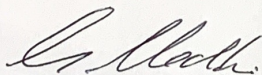
Please accept this letter as authority to provide any information required for the above-named Scheme to:

Retirement Capital
Office 12
Venture Wales Building
Merthyr Tydfil Industrial Business Park
Merthyr Tydfil
Wales
CF48 4DR

Retirement Capital is tradestyle of Platform Administration Partners
A Partnership registered in England and Wales
ICO Reg: ZA437534

Yours faithfully

Signature, _____



Trustee and Member