

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com

Chris Holyoak Technical Manager Brooklands Pensions Floor 3, Building 4 PO Box 345804 Dubai Outsource Zone Dubai, UAE

4th December 2013

Dear Chris,

Re: P Varley Limited Pension Scheme

Member: Peter Mitchell Roberts Date of birth: 21 October 1960

National Insurance Number: WL326961A Brooklands SIPP Reference Number: 2825

Member: David John Wallington

Date of birth: 13 June 1965

National Insurance Number: NE825811D Brooklands SIPP Reference Number: 2311

Member: David Alan Deakins Date of birth: 10 February 1966

National Insurance Number: NH639005C Brooklands SIPP Reference Number: 2464

Member: Beverley Ann Pownall Date of birth: 10 July 1961

National Insurance Number: WL747253B Brooklands SIPP Reference Number: 2854

Member: Bernard Stephen Ellis Date of birth: 09 December 1960

National Insurance Number: WL594655C Brooklands SIPP Reference Number: 2776

Member: Andrew Heavisides Date of birth: 13 June 1964

National Insurance Number: NB687123A Brooklands SIPP Reference Number: 2361

Referring to the information you requested in your email dated 3rd December 2013 please find attached a certified copy of the Trust Deed, Scheme Rules, SSAS Invitation Letter and The Pensions Regulator registration Certificate.

The company is in the Construction Trade.

The registered company address for P Varley Limited is 50-52 Aire Street, Goole, East Yorkshire, DN14 5QE. The company is in the Construction business.

The members are not employed by the sponsoring employer, they are Shareholders.

The sponsoring employer will not be making contributions to the scheme, although the Sponsoring employer is able to do so if required.

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The Trustees will be appointing Rathbones Wealth Investment Managers to have them direct the Investments.

You will find in the SSAS Invitation Letter all the information you need to know regarding how the benefits will be treated going forward

The transfer payment should be made by BACS to the following account details:-

Name of Bank: Bath Building Society

Account Name: P Varley Limited Pension Scheme

Account Number: 00000000

Sort Code: 62-30-45

Roll/Ref Number: 42974212

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Please acknowledge safe receipt and that the documentation is all in order.

Thank you for your assistance in this matter.

Yours sincerely,

Michelle Lunnon

For Pension Practitioner. Com

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