

Georgina Stuliglowa <georginas@pensionpractitioner.com>

Fwd: The late Andrew Heavisides cash payment

David Nicklin <davidn@pensionpractitioner.com>

25 March 2019 at 16:28

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>, Tony McCartney <tonym@pensionpractitioner.com>

Hi Gina,

This is in relation to the late Mr. Heavisides and would be grateful if this payment could be actioned tomorrow

Tony is there anything that needs to be in place for Louise to be paid out as a beneficiary.

Regards

Dave

----- Forwarded message ------

From: Louise Heavisides < louise.heavisides@btinternet.com>

Date: Mon, 25 Mar 2019 at 15:23

Subject: The late Andrew Heavisides cash payment

To: <davidn@pensionpractitioner.com>

Good afternoon David,

Further to our telephone conversation earlier I attach the documents you requested.

As discussed I would be grateful if you would arrange £12,500 to be transferred to the following account as soon as possible please, which you confirmed leaves enough cash within the plan to cover the investment charges.

Yorkshire Bank

Sort Code 050005

Account Number 03751464

Account Name Louise Heavisides

Thank you for your help, I would be grateful if you would acknowledge receipt of this email.

Louise Heavisides

Sent from my iPhone

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Kind Regards David Nicklin

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2 attachments



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