



Stacy Lunnon <stacyl@pensionpractitioner.com>

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## PT Dolan Retirement Benefit Scheme

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**Stacy Lunnon** <stacyl@pensionpractitioner.com>

8 January 2018 at 17:02

To: David Dunn <david.dunn@dunnandcompany.co.uk>, "Pt. Dolan" <pt.dolan@btinternet.com>, Esther S <esther@pensionpractitioner.com>

Dear David,

Thank you for confirming the asset values are to remain the same. For your reference, we have the following values on file and will be included in the valuation for the 2017 tax return:

23/10/2015 - £45,000

24/12/2015 - £75,000

02/02/2016 - £908,392.15 (\$1,300,300) - Coastland Relative Value Fund Ltd

25/05/2016 - £30,000

Cash at bank as at 05 April 2017 £52,758.24

Transfer in from Friends Life received on 15th August 2016 of £41,637.78.

Kind regards,  
Stacy Lunnon

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