

Pension Schemes - Registered Pension Scheme Return

[Return to Registered Pension Scheme Return History >](#)
[Return to Pension Scheme Returns for a scheme >](#)

Details

Pension Scheme Tax Reference	00799557RR
Pension Scheme Name	P T Dolan Retirement Benefit Scheme
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2016
Date submitted	24 Jan 2017
Submitted by	Pension Practitioner .Com Limited
Scheme Administrator	P T Dolan Retirement Benefit Scheme
Amended Return	No
Accounting Period	06 Apr 2015 - 05 Apr 2016
During this period, was the aggregate of payments to and from the scheme greater than £100,000?	No
Specify the aggregate of payments to and from the scheme	£87
At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?	Yes

Connected Parties

At any time during the period from 06/04/2015 to 05/04/2016 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? or b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? or c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? or d. a member or person connected with a member?	No
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Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£1067298
Total amount of all cash and bank balances at the end of the period	£41139
Total amount of interest credited to these accounts	£2622

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period	£1069531
Specify whether this amount is	Cost
Nature of asset(s) acquired	Unquoted shares
Total cost of any assets acquired	£1069531
Total amount of income from assets received	£0

Declaration

I declare that	
The content of this return has been approved by the	Yes

Scheme Administrator named below	
The Scheme Administrator named below has authorised me to submit this return	Yes
Scheme Administrator ID	A0125196
Scheme Administrator	P T Dolan Retirement Benefit Scheme
Address	C/o Pension Practitioner.com Daws House 33 - 35 Daws Lane London NW7 4SD United Kingdom
Email address	info@pensionpractitioner.com
Telephone number	08006344862

[Return to Registered Pension Scheme Return History >](#)
[Return to Pension Scheme Returns for a scheme >](#)