



Stacy Lunnon &lt;stacyl@pensionpractitioner.com&gt;

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## PZK and Only 4 U - Finalising Tax Return

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**Kishor Shah** <kishor@only4ultd.co.uk>

25 January 2020 at 16:18

To: Stacy Lunnon &lt;stacyl@pensionpractitioner.com&gt;

Hi Stacy

Re the Walker Crips shares, is what has been sent to you on the schedule that Bob had prepared.

Re Hambros for Only 4 U pls see attached.

Re Shares in RC(UK) Ltd, each of the Pension funds owns 9750 shares, and as it is a private company the valuation is an estimate of £175,000 each.

Also Only 4 U Pension owns 5000 shares (approx. 5% of the company), and the valuation as above would be around £200,000

Hope this is helpful and if you need any other information pls let me know

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### 2 attachments



**Only 4 U Ltd Retirement Benefit Scheme Advisory valuation.pdf**  
612K



**Only 4 U Ltd Retirement Benefit Scheme Execution-Only valuation.pdf**  
608K