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PZK and Only 4 U - Finalising Tax Return

Kishor Shah <kishor@only4ultd.co.uk> To: Stacy Lunnon <stacyl@pensionpractitioner.com> 25 January 2020 at 16:18

Hi Stacy

Re the Walker Crips shares, is what has been sent to you on the schedule that Bob had prepared.

Re Hambros for Only 4 U pls see attached.

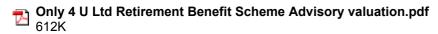
Re Shares in RC(UK) Ltd, each of the Pension funds owns 9750 shares, and as it is a private company the valuation is an estimate of £175,000 each.

Also Only 4 U Pension owns 5000 shares (approx. 5% of the company), and the valuation as above would be around £200,000

Hope this is helpful and if you need any other information pls let me know

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2 attachments



Only 4 U Ltd Retirement Benefit Scheme Execution-Only valuation.pdf 608K