

Existing Scheme Information

| | | |
|----------------------------------|---|--|
| Name of Scheme | : | UNION INVESTMENTS |
| Name of Principal Employer | : | UNION ACADEMY LIMITED |
| Servicing/Correspondence Address | : | 3 QUILTER MEADOW OLD FARM PARK MILTON KEYNES MK7 8QJ |
| Telephone Number | : | 07918 022387 |
| Contact Name | : | CASSANDRA FOOTMAN |
| Email Address | : | CASSIE@UNIONACADEMY.CO.UK |

If you have an accountant that you wish to associate with the above Pension Scheme then please disclose their Information below, we will not contact your accountant unless you have requested us to or if you intend to associate a Limited Company to facilitate company contributions.

Accountant Information (if applicable)

| | | |
|------------------------|---|---|
| Name of Company | : | MHA BROOMFIELD ALEXANDER |
| Contact Name | : | DAVID SEYMOUR |
| Correspondence Address | : | 6 ADIN COURT ST MONMOUTH NP25 3DZ |
| Telephone Number | : | 01600 712171 |
| Email Address | : | DAVID.SEYMOUR@BROOMFIELD.CO.UK |

Add an Additional Trustee/Member

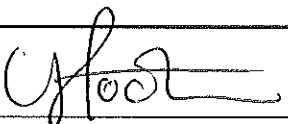
Trustee Information

| | | |
|---------------|---|---|
| Title | : | MRS |
| Forename(s) | : | CASSANDRA JANE |
| Surname | : | FOOTMAN |
| Date of Birth | : | 06/04/1976 |
| N.I Number | : | OE 23 13 26 C |
| Address | : | 3 QUIETER MEADOW OLD FARM PARK MILTON KEYNES MK7 8QD |

Carlton James Pension Administration act on behalf of the SSAS (Small Self-Administered Scheme) trustee, reporting the activity of their holdings in the scheme and assisting with the structure of the trustee investment strategy; we pride ourselves on offering a personal service. In addition, Carlton James Pension Administration work closely with your SSAS provider to ensure accurate accounting and governance of your pension scheme, this form will be submitted to Pension Practitioner, who are the Scheme Administrator in line with our Privacy Policy to appoint you as a Scheme Trustee.

Declaration:

I/we request that Pension Practitioner provide the necessary documentation to appoint me/we as a Trustee(s) of the Scheme and provide members details of my/our membership. We accept that Pension Practitioner may charge for this and any other work associated with Trustee Appointment, in line with their terms and conditions and fee schedule.

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|-------------|---|
| Signature : |  |
| Date : | 25-5-2019 |