

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: OAKLEAF FACILITIES LIMITED SIBA-

Member Name: PAUL GROOM

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient to provide a Tax Free Cash amount of £ 21,000
4. I wish to vest sufficient to provide an annual Income amount of £

Other (please detail) Lifetime Allowance

1. Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes (Go straight to Question 3) ✓

No

2. If 'No', what was the date of your first Benefit Crystallisation Event (BCE) occurring on or after 06 April 2006

Date: _____ **Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate.**

3. What is the percentage of the Standard Lifetime Allowance used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s)? NIL

Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate if a percentage had been inserted below.

% SLA: NIL

Signed:

Date: