

**Benefit Crystallisation Event  
Member Questionnaire**

**Scheme Name:** OAKLEAF FACILITIES LIMITED SIBA

**Member Name:** MARK ROUTHORN

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient to provide a Tax Free Cash amount of £ 15000
4. I wish to vest sufficient to provide an annual Income amount of £

Other (please detail) Lifetime Allowance

1. Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?  
Yes (Go straight to Question 3) ☒  
No
2. If 'No', what was the date of your first Benefit Crystallisation Event (BCE) occurring on or after 06 April 2006

Date: \_\_\_\_\_ **Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate.**

3. What is the percentage of the Standard Lifetime Allowance used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s)? none

**Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate if a percentage had been inserted below.**

**% SLA: NIL**

☒ Signed:

Date: