



Lisa Welton &lt;lisa@retirement.capital&gt;

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**Re: Transfer Request Customer Questionnaire**

1 message

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**Lisa Welton** <lisa@retirement.capital>  
To: Idowu Sholanke <ishow2000@yahoo.com>

3 August 2023 at 11:49

Good morning Marz,

Please find attached:

1. Part Pre-completed questionnaire. - **Review, sign, date.**
2. Company Employment letter
3. Company contributions letter
4. Personal Statements May- July (**You need to supply the last statement with pay**)
5. Payslips April - June (**you need to supply July**)
6. SSAS Bank Statement

Please advise me (or cc me) once you have sent these on to Aviva.

Kind Regards,

Lisa

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On Wed, 2 Aug 2023 at 12:59, Idowu Sholanke <ishow2000@yahoo.com> wrote:

Hi Lisa,

PSA

Regards,

Marz

[Sent from Yahoo Mail on Android](#)[On Wed, 2 Aug 2023 at 11:28 am, Lisa Welton <lisa@retirement.capital> wrote:](#)

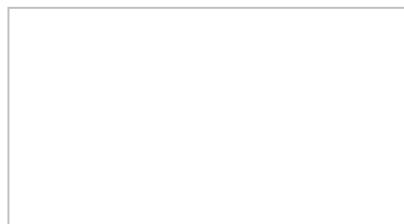
Hi Marz

Please can you send me the whole document so I can look through it.

Kind Regards,

Lisa

My working hours are 8.00-14.00 Monday- Friday.



Web. <https://retirement.capital>

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Data Processing Centre

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On Mon, 31 Jul 2023 at 17:27, Idowu Sholanke <[ishow2000@yahoo.com](mailto:ishow2000@yahoo.com)> wrote:

Hi Lisa,

Hope you are well.

I received a customer questionnaire from aviva to fill in persobally and send back. But I need your guidance.

Please see attached.

Can you spare some time to walk me through it please?

Please let ne know when I can call you.

Regards,

Marz

[Sent from Yahoo Mail on Android](#)

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#### 6 attachments



**02. Company employer letter - Marz.pdf**

90K



**03. Company contributions letter Marz Sholanke.pdf**

182K



**05.. Pay April May June 2023.pdf**

84K



**04. Statements May June July.pdf**

589K



**06. Metro SSAS Statement Noble D Pensions.pdf**

53K



**01. Part Completed Questionnaire - Marz Sholanke 2023-08-02 11-54.pdf**

1033K

