

Transfer out - F46042/201538 Marz Sholanke - Nobel D Pensions

To avivawtw@aviva.com <avivawtw@aviva.com> Copy ishow2000@yahoo.com <ishow2000@yahoo.com>
Blind copy lisa@retirement.capital <lisa@retirement.capital>

Dear Pensions Transfers team,

Client name : Marz Sholanke
Pension Company Policy/Plan Number: F46042/201538

Please find attached a completed application from Marz Sholanke to transfer her pension out, together with the following documents these have also been posted to you:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot showing status dated 13.07.23
6. HMRC Screen shot detailed 13.07.23
7. Company Contribution Schedule
8. Company Employment Letter
9. Last 3 months Personal Bank Statement May, June, July 2023
10. Last 3 months Payslips
11. Authority Letter
12. SSAS Metro Statement
13. SSAS Metro Bank account details
14. Members Guide
15. Cover letter

I would be most grateful if you may process Marz Sholanke request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

- 08. Company employer letter - Marz.pdf (123 KB)
- 09. Statement May June July.pdf (806 KB)

- 13. Metro bank - ACCOUNT CONFIRMATION.PDF (296 KB)
- 12. SSAS Statement NOBLE D PENSIONS.pdf (72 KB)
- 11. Signed Authority letter - Marz Sholanke - Aviva.pdf (94 KB)
- 10. Pay April May June 2023.pdf (114 KB)
- 04. 22.7.13 HMRC Registration Notice - Noble D Pensions.pdf (1 MB)
- 05. Noble D Pensions HMRC Screenshot Status 13.07.23 pension schemes - Managing pension schemes - GOV.UK.pdf (107 KB)
- 06. Screenshot 13.07.23 Noble D Pensions - Managing pension schemes - GOV.UK.pdf (107 KB)
- 07. Company contributions letter Marz Sholanke.pdf (248 KB)
- 14. Member Guide.pdf (754 KB)
- 00. Transfer Cover Letter - Marz Sholanke - Aviva.pdf (197 KB)
- 01. Signed Completed transfer out forms - Marz Sholanke - Aviva.pdf (2 MB)
- 02. Noble D Pensions - Trust Deed Signed.pdf (446 KB)
- 03. Scheme Rules.pdf (236 KB)