



Lisa Welton <lisa@retirement.capital>

Re: Scottish Widows - Nicola Steele

1 message

Lisa Welton <lisa@retirement.capital>

8 August 2023 at 10:56

To: Nicola Steele <nicolarsteele@googlemail.com>

Cc: Georgina Martin <georginam@retirement.capital>

Hi Nicola,

Their requests need to be dealt with. The TIF form you sent to me from the Scottish widow which I have saved. I believe this is all you had after you had already sent it to them. I have none of the answers completed in this so I have no idea what you put in the form.

This letter they have sent to you is not good news.

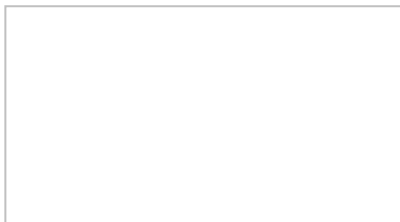
A response letter will need to be sent to them please do not respond to them. There are many points and factors that need to be addressed here to save this transfer.

You will need to provide your proof of income to them. Please can you advise us on this.
In the meantime we will look into preparing you with a responding letter to them.

Kind Regards,

Lisa

My working hours are 8.00-14.00 Monday- Friday.

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On Mon, 7 Aug 2023 at 13:22, Nicola Steele <nicolarsteele@googlemail.com> wrote:

Sent from my iPhone

5 attachments



BF417B44AA324D1E86468B875C5B7D32[77062].jpg
7K



9026FF031C9E4581A2AD407D585AB62F[77064].jpg
3K



F1A71C32FA9D4E88A3CA39ED1DC7CD9E[77063].jpg
3K



Scottish Widows - TIF.pdf
261K



2023-06-06 11-59.pdf
3971K