

Lisa Welton <lisa@retirement.capital>

24 August 2023 at 14:07

Re: Nicola Steele Pension - Scottish Widows Response

1 message

Lisa Welton <lisa@retirement.capital> To: Nicola Steele <nicolarsteele@googlemail.com> Cc: Georgina Martin <georginam@retirement.capital>

Hi Nicola

Please find attached the response letter for your review. Please advise once you have reviewed this letter. If you can send this to Scottish Widows along with the below listed documents. And advise once this has been done.

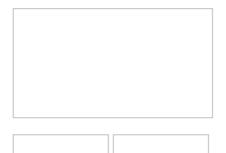
- 1. Response Letter
- 2. Payroll reference letter
- 3. P60 Year end 2022-2023
- 4. Self assessment taxes proof of income
- 5. Annual payslip
- 6. June Personal bank statement
- 7. July Personal bank statement
- 8. Money Helper appointment confirmation
- 9. RC Members guide

Any questions please let me know.

Kind Regards,

Lisa

My working hours are 8.00-14.00 Monday- Friday.



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