



Emily McAlister &lt;emily@retirement.capital&gt;

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**Mr Marday Narainen - Narainen SSAS transfer to Royal London**

1 message

**Vikki Whitby** <vikki@retirement.capital>

12 August 2022 at 09:38

To: NB7@royallondon.com

Cc: Emily McAlister &lt;emily@retirement.capital&gt;

Good Morning,

As per the attached letter, I have provided the answers to your questions. Please confirm that these are satisfactory and that you are happy to accept the transfer of funds and I will make arrangements for this.

Mr Marday Narainen  
DOB 22-10-1954  
NI:- PX208272A

Narainen SSAS PSTR:- 00784950RD

The scheme was established on 05/07/2012 and was tax registered on 27/06/2012.

Mr Narainen was a member trustee of the Narainen SSAS from its inception on 5th July 2012.

Mr Narainen has already triggered his MPAA

The amount to be transferred is £160,609.09.

His fund is fully crystallised, and, as he is not in capped drawdown, GAD reviews are not relevant.

Kind Regards  
Vikki Whitby

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8/15/22, 10:06 AM

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