

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme NGCS Retirement Scheme 2
Name of Company/
Employer creating the Scheme NGCS Ltd
Serving Address for
Pension Correspondence 21 Westmorland Road
Swindon
SN1 2ND

Telephone Number 07786 820116
Contact Name Nick Greenaway
Email Address nickgreenaway@yahoo.co.uk

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company JAN Investment Marketing
Contact Name Adam Holmes
Telephone Number 01793 858261
Email Address adam@jan-cash.co.uk
Address Lime Kiln House
Lime Kiln
Royal Wootton Bassett, SN4 0NF

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) Mr

Forename(s) NICK NICHOLAS

Surname Greenaway

Date of Birth 17/2/84

Proposed Retirement Date

National Insurance Number JG 854 678 C

Home Address 21 Westmorland Road
Swindon
Wiltshire
SN1 2ND

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

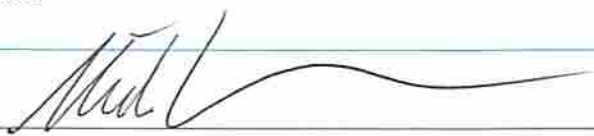
Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

10/05/2016