



Protection of Existing Rights

You should use this form to notify an intention to rely on Paragraph 7 Schedule 36 Finance Act 2004 (Primary protection) or Paragraph 12 Schedule 36 Finance Act 2004 (Enhanced protection). It must be received by HM Revenue & Customs on or before 5 April 2009.

Please write in capital letters using blue or black ink, do not leave any boxes blank. If they do not apply, please enter N/A.

1 Your details

1.1 Name

Title

MRS

First name(s)

MEENAL

Surname

MEHTA

1.2 National Insurance number if known

Y K 6 3 0 6 1 9 C

1.3 Unique Taxpayer Reference (UTR)

1.4 Date of birth

25 / 02 / 34

1.5 Address

16 HEATHGATE

LONDON

Postcode

NW11 7AN

Country

ENGLAND

1.6 Is this an amendment to an existing notification?

☐ Yes

Enter the certificate reference number

☒ No

2 Which type of protection are you notifying?

tick one or both boxes

2.1 ☒ Enhanced protection *Complete Part 3*
(see note at 2.1)

2.2 ☒ Primary protection *Complete Part 4*

3 Enhanced protection

3.1 Have you been an 'active' member of a registered scheme at any time after 5 April 2006?
(see note 3.1)

☐ Yes You have no basis for enhanced protection. Do not complete this form unless you are notifying primary protection, in which case go to Part 4

☒ No Go to Q3.2

3.2 Did you have pension rights that had not yet come into payment in a pension scheme funded or partly funded by an employer on 5 April 2006?
(See note 3.2)

☒ Yes Go to Q3.3

☐ No Go to Q3.5

3.3 Were the pension rights for the employment (or for each employment if more than one employment) within the maximum value permitted?
(See note 3.3)

☒ Yes Go to Q3.5

☐ No Go to Q3.4

3.4 Have you surrendered your 'excess rights'?
(See note 3.4)

☐ Yes Go to Q3.5

☐ No You have no basis for enhanced protection. Do not complete this form unless you are notifying primary protection, in which case go to Part 4

3.5 Did you have lump sum rights exceeding £375,000 on 5 April 2006? (See note 3.5)

☐ Yes Go to Q3.6

☒ No Go to Part 4 if you are also notifying primary protection, otherwise go to Part 5

3.6 Value of your lump sum rights on 5 April 2006 that had not come into payment

£ 285,176

3.7 Value of your pension rights (including lump sum rights) on 5 April 2006 that had not come into payment

£ 3,392,708

Complete Part 4 if you are also notifying primary protection, otherwise go to Part 5

4 Primary protection

4.1 Value of your pension rights on 5 April 2006 that had not come into payment
(see note 4.1)

a. Schemes funded or partly funded by an employer

£ 3,392,708

Were the pension rights for the employment (or for each employment if more than one employment) within the maximum value permitted?

☒ Yes

☐ No

b. Personal Pension and Retirement Annuity contracts

£ NIL

4.2 Value of your pension rights in payment on 5 April 2006

£ NIL

4.3 Did you have lump sum rights exceeding £375,000 on 5 April 2006? (See note 4.3)

☐ Yes Go to Q4.4

☒ No Go to Q4.5

4.4 Value of your lump sum rights on 5 April 2006 that had not come into payment

£ 285,176

4.5 Are the pension rights that have not yet come into payment on 5 April 2006 money purchase rights, valued by underpinning assets where you were able to influence the investments?
(See note 4.5)

☒ Yes Go to Q4.6

☐ No Go to Part 5

4.6 Value of the investments at 5 April 2006

If you answered 'yes' at Q4.5, you should provide the value of investments in the following types of assets.

Property or interest in land (land includes property)

£ 543,530

Unquoted shares

£ NIL

Choses in action (see note 4.6)

£ NIL

Cash (includes cash on deposit or in a current account)

£ 2,849,178

Loans

£ NIL

Works of art

£ NIL

Other

£ NIL

Go to Part 5

5 Declaration (tick both boxes)

I declare that:

- ☒ to the best of my knowledge and belief the information given on this notification is correct and complete
- ☒ I understand that if I have made a false statement on this notification I may be liable to a penalty, and that false statements may also lead to prosecution.

Signature

M. Mehmet S.

Date

17 / 10 / 2007

There are very few reasons why we accept a signature from someone other than the individual making this notification. If you are signing for someone else please read note 5 and complete the following details.

Enter the capacity in which you are signing

Your name

Your address

Postcode

Country