Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference

Pension Scheme Name

Is the scheme an Occupational scheme?

Tax Year ended

Date submitted Submitted by

Scheme Administrator

Amended Return
Accounting Period

During this period, was the aggregate of payments to and from the scheme greater than £100,000?

Specify the aggregate of payments to and from the

scheme

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?

00723137RE

Mr & Mrs M Mehta Pension Scheme

Yes

05 Apr 2017

02 May 2017

Pension Practitioner .Com Limited

Romeera Aero Space Limited

No

06 Apr 2016 - 05 Apr 2017

No

£71269

Yes

Connected Parties

At any time during the period from 06/04/2016 to 05/04/2017 did the scheme either directly or indirectly own assets that it had acquired from either:

a. a sponsoring employer or any person connected with that employer?

or

b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer?

or

c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer?

or

d. a member or person connected with a member?

Yes

Land or Interest in Land

Total cost or market value of any land or interest in land owned by the scheme at the end of the period

Specify whether this amount is

Total cost of any land, or interest in land, or premium paid to acquire a leasehold interest in land

Total sale proceeds of any land sold, or interest in land sold, or premiums received on disposal of a leasehold interest in land

Total amount of income received from land or interest in land

Was any part of the land or interest in land residential property as defined in Schedule 29A of Finance Act 2004?

£2050000

Market value

£O

£0

£180000

No

Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period

£4146715

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Total amount of all cash and bank balances at the end of the period

£8709854

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Total amount of interest credited to these accounts

£20484

Market value

£4433924

Investments in India

Arms Length Transactions

Total cost or market value of any assets owned at

the end of the period

Specify whether this amount is

Nature of asset(s) disposed

Total consideration received from the disposal of any

assets

Were any disposals made to a connected party or

parties?

Total amount of income from assets received

No

£0

Declaration

I declare that

The content of this return has been approved by the

Scheme Administrator named below

The Scheme Administrator named below has

authorised me to submit this return

Scheme Administrator ID

Scheme Administrator

Address

Yes

Yes

A0083582

Romeera Aero Space Limited

c/o PensionPractitioner.Com

Daws House 33-35 Daws Lane 33-35 Daws Lane NW7 4SD United Kingdom

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