



Esther Salmon <esther@retirement.capital>

Fwd: Information required for SSAS

1 message

Paul Davies <pauld@retirement.capital>
To: Esther Salmon <esther@retirement.capital>

10 February 2020 at 15:39

Hi Esther,
Another new set up from Adrian below. No discounted fee this time.
Thanks
Paul

----- Forwarded message -----

From: **Adrian Jones Premier Investor Club** <adrian@premierinvestorclub.com>
Date: Mon, 10 Feb 2020, 10:08
Subject: Fwd: Information required for SSAS
To: Paul Davies <pauld@retirement.capital>
Cc: Jackie Jones <jackie@premierinvestorclub.com>

Hi. See below.
Best regards

Adrian

.....
Adrian Jones
adrian@premierinvestorclub.com
Mobile: 07771 773377

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Begin forwarded message:

From: Christopher Monro <monro489@btinternet.com>
Date: 9 February 2020 at 23:31:29 GMT
To: Jackie Jones <jackie@premierinvestorclub.com>
Cc: Adrian Jones <adrian@premierinvestorclub.com>
Subject: Re: Information required for SSAS

Hi Jackie, Many thanks for your message. I have detailed below the information you requested.
Monro's of Ludgershall Ltd.
Company Number. 536564
Incorporated 6th August 1954.
Regd Address. Mandair and Co, Partnership House, 84, Lodge Road, Southampton,
Hampshire. SO14 6RG.

Company Corporation Tax Ref. 663/M7459
PAYE Reference. 663PD00120281.
VAT. Not Registered.
Company UTR. 9098001807.

1). Christopher Stuart Monro.
[7,Riverside Close,Laverstock,Salisbury.SP1 1QW.](#)
Born. 26th January 1953
National Ins Number. YY 20 15 52B.
E-mail. chris@way2health.co.uk.

2). Julia Anne Monro.
Address as above.
Born 18th February 1961.
National Ins Number. WL 75 46 61B.
E-mail. julia@malthousesales.co.uk.

3). Amy Olivia Monro.
Address as above.
Born 20th June 1997.
National Ins Number. PC 43 53 56A.
E-mail. amymonro6@gmail.com.

Amy is not at present a director of Monro's but we can arrange that shortly if necessary.
Hope this is all you need at present, however I am around any time if you need my input.
Best Regards, Chris.

Sent from my iPad

On 7 Feb 2020, at 10:52, Jackie Jones <jackie@premierinvestorclub.com> wrote:

Hi Chris

Please find below details of the information required to enable the formation of the SSAS.
Please return the required information to me at your earliest convenience.

Name of Sponsoring Employer
Company Number
Address

Company Corporation Tax Reference
Company PAYE Reference
Company VAT Reference (if applicable)
Company UTR

Scheme Member 1 Details
Full Name
Home address
Date of Birth
NI Number
EMail Address

Scheme Member 2 Details
Full Name
Home address
Date of Birth
NI Number
EMail Address

Scheme Member 3 Details
Full Name
Home address
Date of Birth
NI Number
EMail Address

I look forward to hearing from you in due course but if you have any queries in the meantime, please do not hesitate to contact us.

Kind regards
Jackie

Jacqueline Jones
jackie@premierinvestorclub.com

<PastedGraphic-4.tiff>

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