

Adrian Shakespeare

From: gavin mccloskey <gavinm@retirement.capital>
Sent: 26 October 2022 23:13
To: Adrian Shakespeare
Cc: Emily McAlister; Tony McCartney
Subject: Re: Millstone loan docs QUERY

Hi Adrian,

Many thanks for the note.

I was off ill since the weekend but I am catching up with emails this evening.

In summary, this is 2 individual loans with one legal charge covering both. In addition, the client is not being charged for 2 loans, only one.

There will be 2 loan repayment schedules, but unfortunately we cannot treat loans as being taken in tranches as HMRC do not permit this.

We may need an updated letter from the accountant in 6 weeks time but there are no further requirements on our side.

I hope this clarifies the position.

Gavin

From: Emily McAlister
Sent: 25 October 2022 14:17
To: Adrian Shakespeare <adrian@stratfordcollins.co.uk>
Cc: Sarah Thomas <sarah@stratfordcollins.co.uk>
Subject: Loan documentation

Hi Adrian,

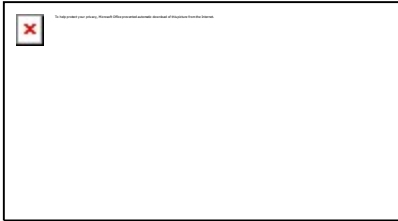
Please see the attached loan documentation. I have also attached our invoice - can this be paid from the Metro bank account?

If you want me to send these on DocuSign for the Trustees to electronically sign, please let me know. The loan docs will also need to be dated upon signing.

I look forward to hearing from you.

Thank you

Emily



Web. <https://retirement.capital>

Phone: 0330 311 0088

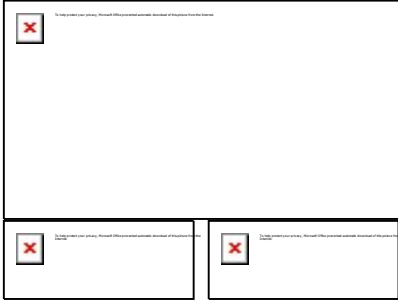
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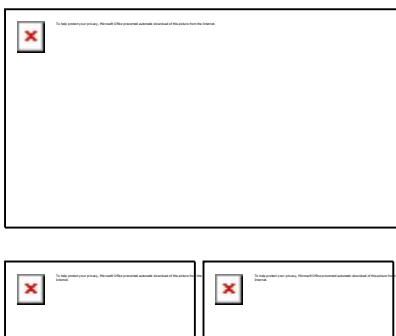
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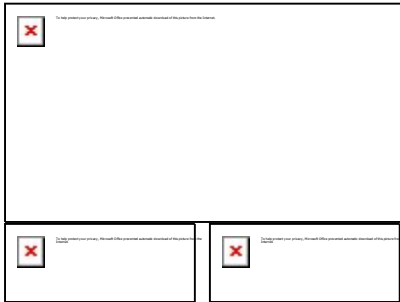
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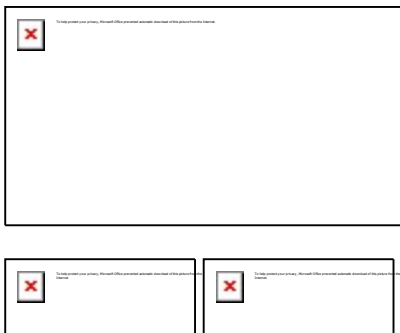


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