

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme Microdrive Consultants Ltd Pension Scheme
Name of Company/
Employer creating the Scheme Microdrive Consultants Ltd
Serving Address for
Pension Correspondence 144 Crescent Road
Barnett
Herts
EN4 9RW
Telephone Number 07843 069787
Contact Name John Maddison
Email Address ukcjmad@yahoo.com

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company SAN Investment Marketing
Contact Name Robert Holmes
Telephone Number 07818007114 / 01793 611126
Email Address Robert@jan-cash.co.uk
Address 105 Victoria Road
Old Town, Swindon
SN1 3BD

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date