Scheme return 2020 - 2021

The Pensions Regulator

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Michael and Janet Holmes Pension Scheme

Date produced: 22 December 2021 PSR number: 12000548

1. Introduction

The following are the details that were on the scheme return submitted on 22 December 2021 01:01 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	Michael and Janet Holmes Pension Scheme
PSR number	12000548
Scheme address	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 31 March 2008
Scheme year-end (DD/MM)	05/04 since 31 March 2008
HMRC reference number (PSTR)	00714029RC

3. Scheme details (membership, age profiling, leavers)

Small scheme details	Small scheme details		
The scheme has fewer than 12 members?	Yes		
All members' trustees/directors?	Yes		
Unanimous/independent decisions?	Yes		

Number of members as at 31 March 2020 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2019 and 31 March 2020.		
Active members	4	
Deferred members	0	
Pensioner members	0	
Total members	4	

Number of members as at 31 March 2021 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2020 and 31 March 2021.		
Active members	2	
Deferred members	2	
Pensioner members	0	
Total members	4	

Age Profiling		
	50 to 59	60 and over
Active and deferred	0	2

Scheme Leavers as at 31 March 2021 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.				
Any scheme leavers during the latest membership year				

4. Scheme details (assets and contributions, Scheme investments)

Scheme assets and contributions as at the latest membership effective date of 31 March 2021.		
Total net assets	£1430594.00	
Total employer contributions over the year	£120000.00	
Total employee contributions over the year	£0.00	
Total transfers into the scheme over the year	£0.00	

5. Record-keeping

Common data		
Have you measured your common data in the last three years?	Yes	
When did you last measure your common data?	April 2020	
What percentage of this data have you assessed to be present and accurate?	100%	

Scheme-specific ('condition	Scheme-specific ('conditional') data		
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes		
When did you last measure your scheme-specific ('conditional') data?	April 2020		
What percentage of this data have you assessed to be present and accurate?	100%		

6. Trustees

Trustee	
Name of trustee	Mr Michael Holmes
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

Trustee	
Name of trustee	Mrs Janet Holmes
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

Trustee	
Name of trustee	Ms Francesca Marianne Holmes
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Long Acre, New Road Wootton Bridge RYDE Isle of Wight PO33 4HY United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

Trustee	
Name of trustee	Mr James Jonathan Holmes
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Redwood Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

7. Employer details

Current Employer(s)	
Employer's name	AUTUMN HOUSE CARE LIMITED
Employer type	Principal Employer
Organisation type	Partnership
Address of employer	9 St Johns Place Newport Isle Of Wight PO30 1LH United Kingdom
Employer status	Active since 15 March 2010
Employer email address	info@registeredschemeadministrator.com
Companies House number	07189110

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	

8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

9. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator	
Name of administrator	Registered Scheme Administrator Limited
Address of administrator	Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.com

10. Contact details

Scheme contact detail	ls
Name of contact	Ms Emily McAlister
Address of contact	Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.com

Levy contact details	
Name of contact	Mr Michael Holmes
Address of contact	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.com

Pension Tracing Service contact details

There is no pension tracing service contact associated with this scheme.

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	22/12/2021
Email address	thepractitionerspartnership@mail.com