



Esther S <esther@pensionpractitioner.com>

Re: Michael and Janet Holmes Pension Scheme - The Hub

1 message

Francesca Holmes <francesca.holmes@live.com>
To: Esther S <esther@pensionpractitioner.com>

28 March 2018 at 19:29

Dear Esther

Please find attached the Nomination of Beneficiary Form.

Many Thanks

Francesca Holmes

Nomination of beneficiary form

Scheme Name: **Michael and Janet Holmes Pension Scheme** (hereinafter referred to as the scheme)

Personal details:
Full name including title: Ms. Francesca Marianne Holmes
Date of birth: 26 June 1993

In the event of my death, I, the member of the scheme in trust, request that the funds should be paid to (please refer to the notes below):

Name: JAMES HOLMES Address: BEDWOOD PARKWAY ASHLEIGH WISE RD. RYDE. I.O.W. Proportion % 33 1/3 %	Name: JANET HOLMES Address: BEDWOOD PARKWAY LOOSE RD. RYDE I.O.W. Proportion % 33 1/3 %
Name: MICHAEL HOLMES Address: COSEWAY HOUSE ASHLEIGH WISE RD. RYDE I.W. Proportion % 33 1/3 %	Name: Address: Proportion %

Declaration

I confirm that:

- i) this supersedes all previous beneficiary nominations; and
- ii) I may revoke this request at any time by submitting a new form to the scheme Administrator

Signature of member:

Date:

28/3/18

Notes:

The member's estate cannot be nominated.

If the member does not complete a nomination form the death benefit would be payable to (or may be applied for the benefit of) such one or more of the member's dependants or named class as the nominated trustee decides, acting in accordance with the governing Trust Deed and Rules.

On 28 Mar 2018, at 16:40, Esther S <esther@pensionpractitioner.com> wrote:

Dear Mike, Francesca and James,

Mike, thank you letting me know that James had not received his letter and beneficiary form.

Please find attached:

Francesca's Nomination of Beneficiary Form. Thank you Francesca for signing the form on the hub, but please may I trouble you to fill in your beneficiary details and sign.

James' Invitation Letter to be signed

James' Nomination of Beneficiary Form, to be completed and signed.

Please email the completed forms back to me please.

Thank you all for your patience.

Kind Regards

Esther Salmon

Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

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On 27 March 2018 at 18:47, Mike Holmes <mikemholmes@outlook.com> wrote:

Hi Esther,

I guess all is well with Francesca. However James has received nothing. Please check his email.

holmz@hotmail.co.uk

He is in Canada so eight hours behind so its a real problem. He is about now but you I guess are not.

Cheers

Mike

From: Esther S <esther@pensionpractitioner.com>

Sent: 27 March 2018 15:10:09

To: Mike Holmes

Cc: Emily McAlister

Subject: Michael and Janet Holmes Pension Scheme - The Hub

Hi Mike,

Many thanks for your call.

