The Pensions Regulator

Your scheme details: Michael and Janet Holmes Pension Scheme

Date produced: 22 October 2015

PSR number: 12000548

1. Introduction

The following are the details that were on the scheme return submitted on 22 October 2015 11:43 AM.

The scheme return details were confirmed by Mr Brad Davis.

2. Scheme details (basic)

Basic details	
Scheme name	Michael and Janet Holmes Pension Scheme
PSR number	12000548
Scheme address	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 31 March 2008
Scheme year-end (DD/MM)	05/04 since 31 March 2008
HMRC reference number (PSTR)	00714029RC
Scheme used for employer auto-enrolment duties?	No

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3. Scheme details (membership, age profiling, leavers)

Small scheme details	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2013 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2013 and 31 March 2014.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Number of members as at 5 April 2014 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Age Profiling		
	50 to 59	60 and over
Active and deferred	1	1

Scheme Leavers as at 5 April 2014 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	

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4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2014.	
Total net assets	£352601.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

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5. Trustees

Trustee	
Name of trustee	Mr Michael Holmes
Chair of trustees	No
Nominated contact	Yes
Type of trustee	Employer-appointed trustee
Address of trustee	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

Trustee	
Name of trustee	Mrs Janet Holmes
Chair of trustees	No
Nominated contact	No
Type of trustee	Employer-appointed trustee
Address of trustee	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Direct telephone number	08006344862
Direct email address	info@pensionpractitioner.com

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6. Employer details

Current Employer(s)	
Employer's name	Autumn House & The Moorings
Employer type	Principal Employer
Organisation type	Partnership
Address of employer	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Employer status	Active since 18 July 2008
Employer email address	info@pensionpractitioner.com

Employer relationship		
Is the scheme intended for use by one employer or more than one employer?	One employer	
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable	
Does each employer have a trustee on the trustee board?	Not applicable	
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?		

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7. Auto-enrolment details

Automatic enrolment		
One or more employers using the scheme have passed the staging date above?	No	
Since 6 April 2015, Employers passing their staging date have "auto-enrolled" staff into this scheme?		
Since 6 April 2015, Employers passing their staging date are using this scheme for pre-auto-enrolled staff members?		

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8. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator		
Name of company	Pension Practitioner .Com	
Address of administrator	Pension Practitioner 33-35 Daws Lane LONDON NW7 4SD United Kingdom	
Company telephone number	0800 634 4862	
Company email address	info@pensionpractitioner.com	
Named contact details		
Title	Mr	
First name	Brad	
Surname	Davis	
Named contact's direct telephone number	08006344862	
Named contact's direct email address	info@pensionpractitioner.com	

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9. Contact details

Scheme contact details	
Name of contact	Mr Brad Davis
Address of contact	Pension Practitioner 33-35 Daws Lane LONDON NW7 4SD United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Michael Holmes
Address of contact	Copseway House Ashlake Copse Road RYDE Isle of Wight PO33 4EY United Kingdom
Telephone number	08006344862
Email address	mikemholmes@btinternet.com

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