

Stacy Lunnon <stacyl@pensionpractitioner.com>

Metro Waste (London) Ltd Pension Scheme

Stacy Lunnon <stacyl@pensionpractitioner.com> To: Nikki Spoor <nikkis@whitehartassociates.com> 14 September 2017 at 13:19

Dear Nikki,

It has been brought to my attention from our accounts department that the annual administration is overdue for this Scheme since September 2016. Whilst reviewing the file, I have come across a letter dated 17th May 2017 (attached) requesting to wind up the SSAS. I cannot see that any action has been taken on our end, and wish to clarify the situation to move things forward.

I note that the only asset of the Scheme is cash at bank with Bank of Scotland. Can you confirm this is correct?

The clients will need to settle the attached invoice, which I have re-issued and attach here, as our annual administration fees are now VAT exempt. The fee can be settled from the pension scheme account if preferable.

If the clients wish to proceed with the wind up, please let me know and I can provide you or the Trustees with the documentation necessary to complete the wind up. Please note that we charge £825 to wind up a Scheme and as above, this can be settled from the pension scheme account if preferable.

If you have a contact email address or telephone number I can contact the Trustees directly, otherwise I will await to hear from you.

Kind regards, Stacy Lunnon

Please note that from 01st September 2017 our address has changed to: Pension Practitioner 48 Chorley New Road Bolton BL1 4AP

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2 attachments

Letter to transfr to Heritage Pensions 180517.pdf 167K

INV-4726 Annual Administration from October 2016 to September 2017.pdf 71K