Pippa Dilley
Transfer out Section
Brooklands Pensions
Floor 3, Building 4
PO Box 345804
Dubai Outsource Zone
Dubai, UAE

 26th November 2013

Dear Pippa,

**Re: Mersey 55 Retirement Scheme**

**Member: Steven Paul Robinson Date of birth: 23rd January 1961**
**National Insurance Number: WL735683D**
**Brooklands SIPP Reference Number: 2341**

**Member: Tracy Joan Howard Date of birth: 17th May 1967
National Insurance Number: NP024822A
Brooklands SIPP Reference Number: 2463**

**Member: Scott Clayton Nelson Date of birth: 5th January 1967
National Insurance Number: NM705813A
Brooklands SIPP Reference Number: 2598**

**Member: Philip Franklin Date of birth: 24th February 1961
National Insurance Number: WL280253D
Brooklands SIPP Reference Number: 76363684**

**Member: Peter David Dalton Date of birth: 30th June 1962
National Insurance Number: WM721703C**

**Member: Nigel Simms Date of birth: 6th April 1963
National Insurance Number: NA982661A
Brooklands SIPP Reference Number: 2471**

**Member: Jean Francis Jones Date of birth: 22nd September 1956
National Insurance Number: YX956555C**

**Member: Gary Arthur Pensom Date of birth: 23rd October 2013
National Insurance Number: NA738151C
Brooklands SIPP Reference Number: 2501**

Referring to the information you requested in your email dated 25 November 2013 please take this letter as confirmation that the scheme is able to accept the funds and also that the pension scheme is able to accept transfers of policies which are partially or fully drawn down.

As confirmation of the PSTR Number **00803335RV,** Please find enclosed HMRC Registration Certificate and Letter.

The scheme is contracted in and does not have an ASCON number.

All of the clients have requested that all of their Investments are to be transferred in cash.

I confirm that the Receiving Scheme can accept all elements of GMP and Protected Rights contained in the transfer

The transfer payment should be made by BACS to the following account details:-

**Name of Bank: Church House Trust**

**Account Name: Mersey 55 Retirement Scheme**

**Account Number: 33130274**

**Sort Code: 60-95-31**

**Reference: 3301302748**

We have no further requirements in order for us to formally take over the ownership of the transfers.

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Please acknowledge safe receipt and that the documentation is all in order.

Thank you for your assistance in this matter.

Yours sincerely,

Michelle Lunnon
**For Pension Practitioner. Com**

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