



Georgina Stuliglowa <georginas@pensionpractitioner.com>

---

## Pension Payment

---

David Nicklin <davidn@pensionpractitioner.com>

18 January 2019 at 15:23

To: kuda\_chenai@outlook.com, Georgina Stuliglowa <georginas@pensionpractitioner.com>, tonym@pensionpractitioner.com, merle@pensionpractitioner.com

Nigel,

I have just this minute received the information in relation to your share of the fund.

Cash : £4,937.07

Reforestation Group : £30,000

Malletts : £0 (originally £8,000)

Fund has been 100% crystallised.

Since the investments were specifically earmarked, the £4,937.07 is all you would be able to take until encashment of the Reforestation group.

We would expect you to leave 5 years fees @£480 per year £2,400 in your pension scheme account.

Any drawdown of funds is treated as unearned income and would therefore be liable to tax at your marginal rate . Your scheme will cover this payment and you will receive the net amount after tax.

Please advise how you would like to proceed

Kind regards

David

Sent from my iPad

Begin forwarded message:

**From:** David Nicklin <davidn@pensionpractitioner.com>

**Date:** 18 January 2019 at 14:12:24 GMT

**To:** kuda\_chenai@outlook.com, tonym@pensionpractitioner.com, Georgina Stuliglowa <georginas@pensionpractitioner.com>

**Subject:** Pension Payment

[Quoted text hidden]